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Message Text

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ACTION MMO-04

INFO OCT-01 EA-12 ISO-00 AID-05 CIAE-00 COME-00 EB-08
FRB-01 INR-07 NSAE-00 USIA-15 XMB-04 OPIC-06
SP-02 LAB-04 SIL-01 OMB-01 NSC-05 SS-15 STR-04
CEA-01 /096 W
----------067679 261017Z /12
P 260927Z AUG 77
FM AMEMBASSY TOKYO
TO SECSTATE WASHDC PRIORITY 550
TREASURY DEPT WASHDC

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STATE PASS CEA AND FEDERAL RESERVE

TREASURY FOR SYVRUD

E.O. 11652: N/A
TAGS: EFIN, JA
SUBJECT: CERP 0585 - INDUSTRIAL PRODUCTION IN JULY -- PRELIMINARY

1. SUMMARY: JAPAN'S INDUSTRIAL PRODUCTION, SEASONALLY ADJUSTED, DECLINED 1.2 PERCENT IN JULY, ALTHOUGH PRODUCERS' SHIPMENTS OF FINISHED GOODS ROSE SLIGHTLY AND INVENTORIES DECLINED FOR THE FIRST TIME IN FOUR MONTHS. END SUMMARY.

2. ACCORDING TO PRELIMINARY DATA RELEASED AUGUST 26 BY MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY (MITI), JAPAN'S INDEX OF MINING AND MANUFACTURING PRODUCTION, S.A., DECLINED 1.2 PERCENT IN JULY, ALMOST REVERSING STRONG PERFORMANCE FOR JUNE SHOWN IN REVISED FIGURES. EXCLUDING SHIPS, PRODUCTION DECLINE WAS SLIGHTLY LARGER 1.3 PERCENT. TRANSPORTATION EQUIPMENT AND IRON AND STEEL FIGURED PROMINENTLY IN THE JULY DECLINE.

3. PRODUCERS' SHIPMENTS OF FINISHED GOODS IN MINING AND
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MANUFACTURING INDUSTRIES, S.A., ROSE SLIGHTLY IN JULY, BY 0.4 PERCENT, FOLLOWING JUNE'S HEALTHY ADVANCE. EXCLUDING SHIP DELIVERIES, HOWEVER, PRODUCERS' SHIPMENTS DECLINED 0.6 PERCENT. SHIPMENTS OF PETROLEUM AND COAL, ELECTRIC MACHINERY, AND IRON AND STEEL PRODUCTS INCREASED IN JULY, BUT WERE OFFSET BY DECLINES REGISTERED FOR RUBBER GOODS, PAPER AND PULP, AND CLAY AND

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CERAMIC PRODUCTS.

4. INDEX OF PRODUCERS' INVENTORIES OF FINISHED GOODS FOR MINING AND MANUFACTURING INDUSTRIES, S.A., DECLINED 0.8 PERCENT IN JULY, RECORDING FIRST MONTHLY DROP IN FOUR MONTHS. RATIO OF PRODUCERS' INVENTORIES TO FINISHED GOODS SHIPMENTS DECLINED 1.1 PERCENT IN JULY; THE SAME RATIO EXCLUDING SHIP DELIVERIES DECLINED LESS RAPIDLY, BY 0.2 PERCENT, DURING THE MONTH.

5. FOLLOWING ARE PRELIMINARY MITI DATA ON JULY INDUSTRIAL PRODUCTION INDICES, S.A., 1970 EQUALS 100:

SEASONALLY ADJUSTED INDICES 1970 EQUALS 100	JUNE REVISED	JULY PRELIMINARY	PERCENT INCREASE
INDUSTRIAL PRODUCTION:			
ALL INDUSTRIES	131.4	130.2	MIN 0.9
PUBLIC UTILITIES	151.1	155.3	2.8
MINING & MANUFACTURING	130.9	129.3	MIN 1.2
MINING	76.0	74.6	MIN 1.8
MANUFACTURING	131.5	130.0	MIN 1.1
MINING AND MANUFACTURING EXCLUDING SHIPS	131.7	130.0	MIN 1.3
PRODUCERS' SHIPMENTS:			
ALL INDUSTRIES	132.8	133.3	0.4

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MINING AND MANUFACTURING	132.8	133.3	0.4
MINING AND MANUFACTURING	132.1	132.6	0.4
MANUFACTURING	132.4	133.0	0.5
MINING AND MANUFACTURING EXCLUDING SHIPS	133.5	132.7	MIN 0.6
PRODUCERS' INVENTORIES OF FINISHED GOODS:			
MINING AND MANUFACTURING	174.3	172.9	MIN 0.8
MINING	68.3	67.1	MIN 1.8
MANUFACTURING	174.8	173.4	MIN 0.8
RATIO OF INVENTORY TO SHIPMENTS	131.9	130.4	MIN 1.1
RATIO OF INVENTORY TO SHIPMENTS EXCLUDING SHIPS	130.6	130.3	MIN 0.2

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Message Attributes

Automatic Decaptioning: X
Capture Date: 01-Jan-1994 12:00:00 am
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
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Control Number: n/a
Copy: SINGLE
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Decaption Note:
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Disposition Approved on Date:
Disposition Case Number: n/a
Disposition Comment:
Disposition Date: 01-Jan-1960 12:00:00 am
Disposition Event:
Disposition History: n/a
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Enclosure: n/a
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Errors: N/A
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Handling Restrictions: n/a
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Legacy Key: link1977/newtext/t19770816/aaaaanir.tel
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Office: ACTION MMO
Original Classification: UNCLASSIFIED
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Retention: 0
Review Action: RELEASED, APPROVED
Review Content Flags:
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Review Exemptions: n/a
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SAS ID: 1461964
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Subject: CERP 0585 - INDUSTRIAL PRODUCTION IN JULY -- PRELIMINARY
TAGS: EFIN, JA
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Type: TE
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